

**United Way of South Hampton Roads Foundation
Charitable Gift Annuity Inquiry Form**

Please fill out this form and mail it in the postage-paid envelope. The information you provide does not obligate you in any way to contribute for a gift annuity. It will simply allow United Way of America to prepare an annuity illustration for you. The illustration will show the amount of annuity payments you would receive and the tax benefits available to you.

1. **I am interested in an illustration for:**

One life **Two lives** (payments made to you and another person for the duration of your lives)

2. **The illustration should be in the amount of:**

\$10,000 \$25,000 \$50,000
\$_____ Other

3. **The property contributed for the annuity would be:**

Cash Bonds Stocks

Please indicate approximate cost basis if property other than cash is to be contributed.

Cost basis \$_____

4. **Names and birth dates of annuitants (those who will receive annuity payments):**

First annuitant:

Second annuitant:

Name

Name

Address

Address

City, State, ZIP

City, State, ZIP

Birth Date

Telephone

Birth Date

Telephone

FAX: 757.853.3900—Marie Torrans

Phone: 757.853.8500, ext: 106

United Way of South Hampton Roads Foundation
mtorrans@unitedwayshr.org